

PSE REQUIREMENTS FOR LISTING

◆ The law stipulates the following requirements for shares admitted to trading in a public market:

- ✓ Volume of the part of issue release as a public offer has to be at least 200m CZK for listing on the main market of PSE
- ✓ At least 25% of the nominal value of all shares to be admitted to trading is distributed among the public in EU member states
- ✓ The issuer has published its financial statements for at least three subsequent years preceding the year in which the request for the admission of the security to trading in a public market is submitted
- ✓ The transferability of the shares is not excluded or limited
- ✓ The issue price of the shares has been fully paid up
- ✓ If applicable, the underwriting or a similar ordering process on the basis of a public offer has been successfully closed
- ✓ The request for the admission of the shares to trading in a public market relates to all shares of the same type
- ✓ The shares have been all issued in the same form, have only one nominal value and the same ISIN.

◆ The request must include above all

- ✓ A certificate confirming the assignment of ISIN
- ✓ An authenticated prospectus approved by the SEC, including the date, manner and place of its publication
- ✓ Consolidated regular financial statements including appendices to the regular financial statement and auditor's reports for the last three years before the request, or for the period of the issuer's existence if the issuer exists for less than three years;
- ✓ Four specimens of the physical security if the request concerns physical shares, including a description of its technical execution or a confirmation of registering the issue by a national or international depository
- ✓ A copy of the issuer's entry in the Commercial Register not older than 3 months
- ✓ The issuer's partnership agreement or Articles of Association