

## **Internal Information**

### **Public Bond Issue**

Prague, 27 May 2011 – ČEZ, a. s., has received proceeds of nominal EUR 500 million public bond issue. The 5-year notes, paying an annual coupon of 3.625%, have been issued at an issue price of 99.475%. The notes have been issued within the framework of established EMTN (Euro Medium Term Notes) programme in the amount of 8 billion EUR. Banca IMI S.p.A., BNP Paribas, Erste Group Bank AG, HSBC Bank plc and UniCredit Bank AG acted as joint lead managers and bookrunners and Commerzbank Aktiengesellschaft as co-lead manager for this new Eurobond issue.